Dear Prospective Client,

Welcome to Neurobehavioral Consultants, P.C. We strive to provide exceptional services and are committed to meeting your expectations. We are confident that our skilled administrative staff, neuropsychologist, psychologists, and professional counselor will provide excellent care. Our team has been providing comprehensive customized care for over 30 years. We specialize in the assessment of dementia, head injury, attention difficulties and neurological conditions. We also provide customized therapy for anxiety and mood disorders.

We request that you complete the New Patient Packet and bring all the forms to your first appointment. The completion of these forms will allow us to spend more time together, rather than focusing on paperwork. Included in this packet are:

- Patient Information Form
- Patient Services Agreement
 - o Professional Fees
 - Appointments and Cancellation Policy
 - o HIPAA Notice of Privacy Practices
 - Limits of Confidentiality
- Problem Checklist
- Handling of Confidential Health Information
- Credit Card Authorization Form
- Authorization for Release of Information
- Directions to Neurobehavioral Consultants, P.C.

Should you have any questions prior to your first appointment, please contact our administrative staff for assistance. We are looking forward to working with you and appreciate the opportunity to assist you in reaching your treatment goals.

Sincerely,

Jay Inwald, Psy.D, LP

Pediatric Psychologist and Neuropsychologist

PATIENT INFORMATION FORM

Patient Name:First	Mid	dlo	Last		
DOB: Male					
Address:	Apt	City:	State: Zip:		
Home Phone:	Cell:	Email	l:		
ALTERNATE CONTACT:					
Name:		Relationship: _			
Phone:		Email:			
ADDITIONAL	INFORMATION F	FOR PARENT(S)/GUA	ARDIAN(S)		
Name(s):		Name(s):			
Relationship:		Relationship:			
Address:		Address:			
Home Phone:					
Cell Phone:		Cell Phone:			
Check if this individual is the financial respo	onsible party.	Check if this ind	dividual is the financial responsible party.		
INSURANCE INFORMATION:					
Primary Insurance Company:		Patient's ID:			
Subscriber Name:		Subscriber DOB:			
Secondary Insurance Company:		Patient's ID:			
Subscriber Name:		Subscriber DOB:			
Signature*		Date	Relationship to Patient		
Print Name		Print Patient's Nar	me Patient's DOB		
*If parents are separated or divorced and Only one parent's signature is required if parents			n both parent's signatures are required		
Additional Parent Signature		Date	Relationship to Patient		
Print Name					

31600 Telegraph Road, Suite 230 Bingham Farms, Michigan 48025

> (248) 723-9200 Fax (248) 723-9218

	Fax (248) 723-9218		
Name:	Date of Birth: Occupation:		
Physician:	Current Medication(s):		
Please indicate any problems that you are cur	PROBLEMS rently having or have been having within the past six months only,		
LIST 1	LIST 2		
Annoying Behavior (seems intentional)	Accident Prone		
Argumentative	Aggression		
Avoidance (e.g. people, places, activities)	Anxiety		
Binge Eating	Body Weight Less Than 85% of Normal		
Blames Others	Depression		
Controlling	Destruction of Property		
Deceitful	Detachment		
Defiance	Disorganized Speech		
Difficulty Concentrating	Excessive Interest (In One Thing or Idea, e.g. dinosaurs,		
Difficulty Organizing	trucks, Middles Ages)		
Diminished Appetite	Impaired Communication (e.g. Delay/Lack of Spoken		
Disturbed Body Perception	Language, Repetitive/Idiosyncratic Language) Impaired Social Interaction (e.g. No Eye Contact, Blank		
Easily Distracted	Facial Expression)		
Energy Changes	Impulsivity		
Excessive or Intense Fears	Inflated Self Esteem or Grandiosity		
Fasting	Irrational Fears (Death, Loss of Control)		
Fatigue	Low Frustration Tolerance		
Feelings of Guilt or Worthlessness	Mania		
Flight of Ideas	Perceptual or Cognitive Distortion		
Hyperactive	Promiscuity		
Hyper-Vigilance	Purging, Self-Induced Vomiting		
Immature For Age	Repetitive Behavior (Hand Washing, Counting)		
Inattentive	Repetitive/Stereotypical Behaviors		
Insomnia	Restrictive Eating		
Interrupts Irritability	Serious Violation of Rules (Truancy, Run Away)		
Labile	Significant Weight Change		
Lack of Empathy	Sleep Difficulties (Explain)		
Little or No Motivation	Somatic Complaints		
Loss of Temper	Theft		
Low Self-Esteem			
Memory Loss			
Motor Restlessness	LIST 3		
Oppositional	Delusions		
Perfectionism	Disorganized Behavior		
Poor Social Skills	Dissociation		
Restricted Emotional Expression	Flashbacks		
Sadness	Hallucinations		
Social/Occupational Dysfunction	Mood Swings		
Suspiciousness	Recurrent, Persistent Intrusive Thoughts		
Talks Excessively	Repeats Words or Stock Phrases		
Tics	Self-Harm (Cutting)		
Unable to Follow Directions	Thoughts of Death		
Use of Laxatives, Diuretics, Appetite Suppressants	Use of Weapons (Excessively)		
Worry	Violence		

Other:

Patient Services Agreement

This document contains important information about our professional services and business policies. It also contains summary information about the Health Insurance Portability and Accountability Act (HIPAA), a federal law that provides privacy protections and patient rights with regard to the use and disclosure of your Protected Health Information (PHI) for the purpose of treatment, payment, and health care operations. We are required to obtain your signature acknowledging that we have provided you with this information prior to your first session. It is very important that you read these documents carefully before your first session. We can discuss any questions you have about the procedures at that time. When you sign this document, it will represent an agreement between us. You may revoke this agreement in writing at any time. That revocation cannot be retroactive and cannot prevent us from meeting obligations imposed on us by your health insurer in order to process or substantiate claims made under your policy, or from taking steps to collect if you have not satisfied any financial obligations you have incurred with us.

PROFESSIONAL FEES

In addition to the fees for weekly appointments, we may charge a pre-determined amount for other professional services you may need. Other services for which you may be billed include request for letters or narratives, conversing with you by telephone if the conversation lasts longer than 5-10 minutes, consulting with other professionals with your permission, preparation of treatment summaries or disability, work, or other similar forms, and the time spent performing other services you may request of us. If you become involved in legal proceedings that require our participation, you will be expected to pay for all of our professional time, including preparation and transportation costs, even if we are called to testify by another party.

APPOINTMENTS AND CANCELLATION POLICY

Your insurance company will be billed for services provided. Insurance may not cover all fees. If insurance does not cover the full fee, you are responsible for the remainder of the full fee unless prohibited by provider agreement with your insurance company (e.g., Blue Cross). Therefore, your actual payment to Neurobehavioral Consultants, P.C. may be greater than the standard co-pay required by your insurance company. Co-payments, deductibles, and coinsurance payments are due at the time of service. We must have complete insurance information from you in order to bill for services.

Your insurance policy is a contract between you and the insurer, and ultimately, you are responsible for any fees not paid by your insurance company. Therefore, please contact your insurance company directly to ensure that you have received the most accurate and reliable information regarding your <u>outpatient mental health</u> benefits.

For your convenience, we accept cash, checks, and Visa, MasterCard, Discover, and American Express.

Upon request, we will be happy to discuss payment plan options with you.

A \$5.00 per month statement fee will be added to balances over 30 days.

Reports/letters will not be released until all balances are paid in full.

If your account is turned over to a collection agency due to delinquency of your account, you shall be responsible for a \$200 collection fee and any attorney fees charged to Neurobehavioral Consultants, P.C. by the collection agency.

Our policy is to charge for missed appointments at the rate of \$100.00 per individual session, unless canceled at least 24 hours in advance. A testing day will be charged at a rate of \$500.00, if not given 48 hour cancellation notice. Payment will be required prior to the next scheduled appointment. If payment is not received, then the scheduled appointment time is forfeited, as well as all future appointments. If two consecutive appointments are not attended, you will forfeit your regularly scheduled appointment time. Please help us serve you better by keeping all scheduled appointments.

NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed and how you can get access to this information

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. "HIPAA" provides penalties for covered entities that misuse personal health information.

As required by "HIPAA", we have prepared this explanation of how we are required to maintain the privacy of your health care operations.

We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations.

- Treatment means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would include psychotherapy.
- Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- **Health care operations** include the business aspects of funding our practice, such as conducting quality assessment and improvement activities, auditing functions,

cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders, information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer:

- The right to request restriction on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.
- The right to amend you protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

You have recourse if you feel that your privacy protections have been violated. You have the right to file written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

For more information about HIPPA or to file a complaint:

The U.S. Department of Health & Human Services Office of Civil Rights 200 Independence Avenue, S.W. Washington, D.C. 20201 (202) 619-0257/Toll Free: 1-877-696-6775

LIMITS OF CONFIDENTIALITY

The law protects the privacy of all communications between a client and a psychologist. In most situations, we can only release information about your treatment to others if you sign a written authorization form that meets certain legal requirements imposed by HIPAA. These are situations that require you to provide written, advanced consent.

Your signature on the agreement provides consent for those activities as follows:

- Disclosures required by health insurance carriers to collect fees.
- If a client threatens to harm him/herself, we may be obligated to seek hospitalization for him/her or to contact family members or others who can provide protection. There are some situations where we are permitted or required to disclose information without either your consent or authorization:
 - o If you are involved in a court proceeding and a request is made for information concerning our professional services, such information is protected by the psychologist-client privilege law. We cannot provide any information without your written authorization or a court order. If you are involved in, or contemplating, litigation, you should consult with your attorney to determine whether a court would be likely to order us to disclose information.
 - o If a government agency is requesting the information for health oversight activities.
 - o If a client files a complaint or lawsuit against our office, we may disclose relevant information regarding that client in our defense.
 - o If a client files a worker's compensation claim, and we are providing treatment related to the claim, we must, upon appropriate request, furnish copies of all psychological reports and bills.

There are some situations in which we are **legally obligated** to take action, and which we believe are necessary, to attempt to protect others from harm. We may have to reveal some information about a client's treatment. In our practice, such situations are unusual. These are the types of situations in which we are legally obligated to break confidentiality:

- If we have reason to believe that a child has been abused, the law requires that we file a report with the appropriate government agency.
- If we have reasonable cause to believe that a disabled adult or elder person has had a physical injury or injuries inflicted upon such disabled adult or elder person, other than by accidental means, or has been neglected or exploited, we must report this suspected abuse.
- If we determine that a client presents a serious danger of violence to another, we
 may be required to take protective actions. These actions may include notifying
 the potential victim, and/or contacting the police, and/or seeking hospitalization for
 the client.

If such situations arises, we will make every effort to fully discuss it with you **before** taking any action and will limit our disclosure to what is necessary.

OFFICE FILE COPY

Your signature below indicates that you have read the Patient Services Agreement and that you agree to its terms. It also serves as an acknowledgement that you have received the HIPAA notice.

Signature*	Date
Print Name	Relationship to Patient
Print Patient's Name	Patient's DOB
*If parents are separated or divorced and parent's signatures are required.	have joint custody of the client, then both
Only one parent's signature is required if pa	rents are married to each other.
Additional Parent Signature	Date
× 35	8 ts
Print Name	Relationship to Patient

Handling of Confidential Health Information

Communication by Email

Neurobehavioral Consultants, P.C. cannot guarantee confidentiality with electronic communications. It is important that you understand that the nature of the internet is that any emails you send or receive may also be intercepted by other people. Neurobehavioral Consultants, P.C. uses an encrypted email server, but recipient email addresses typically do not (Yahoo, Gmail, Hotmail, AOL, Comcast, etc.). There is an inherent risk to using any unencrypted communication.

After reading the above information, may we communicate with you by email? Yes No

TeleMedicine

I understand that I have the following rights with respect to telemedicine:

- 1. I have the right to withhold or withdraw consent at any time without affecting my right to future care or treatment.
- 2. The laws that protect the confidentiality of my medical information also apply to telemedicine. As such, I understand that the information disclosed by me during the course of my therapy is generally confidential. However, there are both mandatory and permissive exceptions to confidentiality, including, but limited to reporting child, elder, and dependent adult abuse; expressed threats of violence toward an ascertainable victim; and where I make my mental or emotional state an issue in a legal proceeding.
- 3. Although Neurobehavioral Consultants, P.C. uses HIPAA compliant software, I understand that there are risks and consequences from telemedicine, including but not limited to, the possibility, despite reasonable efforts on the part of my psychotherapist, that: the transmission of my medical information could be disrupted or distorted by technical failures; the transmission of my medical information could be interrupted by unauthorized persons; and/or the electronic storage of my medical information could be accessed by unauthorized persons.
- 4. I understand that telemedicine-based services and care may not be as complete as face-to-face services. I understand that I may benefit from telemedicine, but that results cannot be guaranteed or assured.
- 5. By signing this document I agree that certain situations, including emergencies and crises, are inappropriate for audio/video/computer based psychotherapy services. If I am in a crisis or in an emergency, I should immediately call 911 or go to the nearest hospital.

Signature*

Date

Relationship to Patient

Print Name

Print Patient's Name

Patient's DOB

*If parents are separated or divorced and have joint custody of the client, then both parent's signatures are required. Only one parent's signature is required if parents are married to each other.

Additional Parent Signature

Date

Relationship to Patient

Relationship to Patient

CREDIT CARD AUTHORIZATION

Because it is not always possible to collect payments from clients at the time of service, we request that you provide us with a credit card number to keep on file.

By signing below, I authorize that the credit card on file may be charged for co-pays, co-insurance or deductible payments due, charges for out of pocket sessions, and balances due at month-end after insurance payments have been posted to my account.

By signing below, I certify that the information provided is true and accurate and that I am an authorized user on the credit care/debit account below. I authorize Neurobehavioral Consultants, P.C. to keep my credit card information on file and charge the amounts due automatically and on an ongoing basis until or unless I cancel these automatic payments in writing. I understand that I am responsible for notifying Neurobehavioral Consultants, P.C. if my credit/debit card information needs to be updated.

,	F	PATIENT NAME		
	CAF			
	BII	LLING ADDRESS		
	CITY	STATE	ZIP	
	CIRCLE			
MASTERCARD	VISA	AMERICAN EX	(PRESS	DISCOVER
	2		5	×
	CREI	DIT CARD NUMBER		
	EXPIRATION DAT	ΓE	CV-CODE	
į	CARDI	HOLDER SIGNATUR	RE	
:	7	TODAY'S DATE		

AUTHORIZATION FOR RELEASE OF INFORMATION

PATIENT'S NAME:	DATE OF BIRTH;			
I hereby authorize Dr. Jay Inwal Telegraph Road, Suite 230, Bin medical, psychiatric, educational,	gham Farms, MI	ehavioral Consultants, P.C., at 31600 48025, to obtain and/or release any information to:		
psychological information, which obtained in the course of my diag such information cannot be releasemergency or by court order.	n may include drugnosis, assessmer ased without my s its contents. I have	medical, psychiatric, educational, or ug abuse and mental health records nt and/or treatment. I understand that specific consent, except in a medical easked questions about anything that wers I have received.		
I agree that a photocopy of this R This authorization is valid until re-		cepted if necessary.		
Signature*	Date	Relationship to Patient		
Print Name	Print Patient	t's Name Patient's DOB		
*If parents are separated or divorced are required. Only one parent's signat		dy of the client, then both parent's signatures ents are married to each other.		
Additional Parent Signature	Date	Relationship to Patient		
Print Name				

Directions

Phone: 248,723,9200

Address: 31600 Telegraph Road

Suite 230

Bingham Farms, MI 48025

Please Note:

- We are located on the east side of Telegraph Road in an orange brick building.
- You will <u>not see</u> our building from the road. Our building is located behind another, but you cannot get to our parking lot from the lot of the building in front of us.
- Our driveway is immediately after the parking lot for building 31500.
- At our driveway, you will see a black sign with white trim that says **GEORGETOWN**. It also has our building number on it.
- Once you have turned in, you will see building 31700 (two story, orange brick) on the left. <u>Pass building 31700</u> and <u>turn right</u>, into our parking lot. Building 31600 appears to be a one story building.
- Our suite is located on the main level almost directly across from the entrance.

